

## Fee Structure

### Consulting Services and Rates

#### Position

#### Hourly Rate

##### *Analyst*

*\$30 - \$60*

The Analyst processes incoming mail, including proofs of claim, ballots, creditor correspondence and returned mail. Also assists with the generation of mailing services.

##### *Consultant (Associate/Senior Associate)*

*\$65 - \$182*

The Associate manages the various data collection processes required by the Chapter 11 process. This includes, among other things, compiling the creditor matrix and Schedules/SOFAs (and generating drafts of same for counsel and advisors), reviewing and processing claims, overseeing contract review, overseeing all mailings and generating custom claim and ballot reports.

The Senior Associate leads complex data aggregation projects for compilation of Schedules & SOFA, the creditor matrix and special notice lists. In addition, the Senior Associate oversees quality control and on mailings and reports. Stretto's Senior Associates average over seven years of experience.

##### *Director/ Managing Director*

*\$192 - \$230*

The Director is the primary contact for the company, counsel and other professionals and oversees and supports all aspects of the administration for the entirety of an engagement.

The Managing Director provides industry and/or project specific expertise to support complex matters. Professionals, including Stretto's executive management team will serve in this role when appropriate.

Stretto's Directors and Managing Directors have over fifteen years of experience and are typically former restructuring professionals.

##### *Executive Management*

*Waived*

Our Executive Management team oversees Stretto's Corporate Restructuring group and will provide consulting support to this matter at no charge.

### Solicitation, Balloting and Tabulation Rates

#### Position

#### Hourly Rate

##### *Solicitation Associate*

*\$209*

The Solicitation Associate reviews, tabulates and audits ballots, and executes plan solicitation and other public securities mailings. The Solicitation Associate also prepares customized reports relating to voting and other corporate events, including exchange offers and rights subscriptions. The Solicitation Associate also interfaces with banks, brokers, nominees, depositories and their agents regarding solicitations and related communications.

##### *Director of Securities*

*\$230*

The Director of Securities leads public securities noticing and related actions, including voting, exchange offers, treatment elections, rights subscriptions and distributions and coordinates with banks, brokers, nominees, their agents and depositories to ensure the smooth execution of related processes.

## Printing Services & Noticing Services

### Service

Printing  
Customization/Envelope Printing  
Document Folding and Inserting  
Postage/Overnight Delivery  
Email Noticing  
Fax Noticing  
Envelopes  
Coordinate and Publish Legal Notices

### Pricing

\$0.10 (per image)  
\$0.05 (each)  
Waived  
Preferred Rates  
Waived  
\$0.10 (per page)  
Varies by Size  
Available on Request

## Electronic Services

### Service

Case Website Set-Up and HTTP Hosting  
Update Case Docket and Claims Register  
Online Claims Filing  
Custom Software, Workflow and Review Resources  
Robotic Process Automation  
eDiscovery  
FedRAMP and HTTPS Environments

### Pricing

Waived  
Waived  
Waived  
Quoted at Time of Request  
Varies by Use  
Quoted at Time of Request  
Varies by Use

## Claims Administration & Management Expenses

### Service

License Fee and Data Storage (Per Creditor per Month)  
Database and System Access (Unlimited Users)  
Custom Client Reports

### Pricing

\$0.10  
Waived  
Waived

## Document Management Services

### Service

Electronic Imaging (Per Imaged Page)  
Virtual Data Room

### Pricing

\$0.10  
Available on Request

## Call Center Support Services

### Service

Case-Specific Voice-Mail Box for Creditors  
Interactive Voice Response (Per Minute)  
Monthly Maintenance Charge  
Management of Call Center (Per Hour)

### Pricing

Waived  
Waived  
Waived  
Standard Hourly Rates

## Disbursement Services

### Service

Check Issuance  
W-9 Mailing and Maintenance of TIN Database  
Disbursements - Record to Transfer Agent

### Pricing

Available on Request  
Standard Hourly Rates  
Quoted at Time of Request

## Other Services

### Service

Depositions/Court Reporting

### Pricing

Quoted at Time of Request